

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

APPLICATION OF BIG RIVERS ELECTRIC)	Case No.
CORPORATION FOR APPROVAL TO ISSUE)	2012-00119
EVIDENCES OF INDEBTEDNESS)	

O R D E R

On March 28, 2012, Big Rivers Electric Corporation ("Big Rivers") filed an application for approval to issue certain new evidences of indebtedness, the proceeds of which will be used to refinance a significant portion of an existing note, for capital expenditures in the ordinary course of business, and to replenish the Transition Reserve investment account, which currently resides as a prepayment on an existing note. In order to conduct an appropriate review of the application, the Commission finds that a procedural schedule should be established.

IT IS THEREFORE ORDERED that:

1. The procedural schedule set forth in the Appendix to this Order shall be followed in this proceeding.

2. a. Responses to requests for information shall be appropriately bound, tabbed and indexed and shall include the name of the witness responsible for responding to the questions related to the information provided, with copies to all parties of record and ten copies to the Commission.

b. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or

person supervising the preparation of the response on behalf of the entity that the response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry.

c. Any party shall make timely amendment to any prior response if it obtains information which indicates that the response was incorrect when made or, though correct when made, is now incorrect in any material respect.

d. For any request to which a party fails or refuses to furnish all or part of the requested information, that party shall provide a written explanation of the specific grounds for its failure to completely and precisely respond.

3. Any party requesting intervention status in this proceeding shall accept the procedural schedule set forth in the Appendix to this Order.

4. Any party filing testimony shall file an original and ten copies.

5. Big Rivers shall give notice of the hearing in accordance with the provisions set forth in 807 KAR 5:011, Section 8(5). At the time publication is requested, Big Rivers shall forward a duplicate of the notice and request to the Commission.

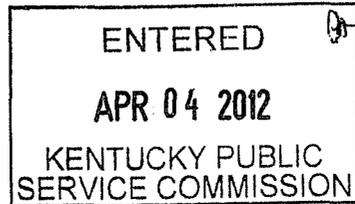
6. At any public hearing in this matter, neither opening statements nor summarization of direct testimony shall be permitted.

7. Any objections or motions relating to discovery or procedural dates shall be filed upon four business days' notice or the filing party shall explain, in writing, why such notice was not possible.

8. Motions for extensions of time with respect to the schedule herein shall be made in writing and will be granted only upon a showing of good cause.

9. Nothing contained herein shall prevent the Commission from entering further Orders in this matter.

By the Commission



ATTEST:



Executive Director

APPENDIX

APPENDIX TO AN ORDER OF THE KENTUCKY PUBLIC SERVICE
COMMISSION IN CASE NO. 2012-00119 DATED **APR 04 2012**

Initial requests for information to Big Rivers shall
be shall be filed no later than..... 04/11/12

Big Rivers shall file responses to initial requests for
information no later than.....04/23/12

Supplemental requests for information to Big Rivers
shall be filed no later than.....05/03/12

Big Rivers' responses to supplemental requests for
information shall be filed no later than05/11/12

Honorable James M Miller
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